ALVIA

ASSET PARTNERS

ALVIA FAMILY OFFICE FUND

Alvia's 'best ideas' unitised fund leverages our family office investment process to deliver long-term, consistent and compounding returns.

The Fund provides investors with access to a portfolio of the investment team's highest conviction ideas across all asset classes, sectors and geographies, without the barrier of a significant investment minimum. The portfolio encompasses both publicly listed companies and securities as well as private companies typically reserved for institutional or ultra-HNW investors. The fund is focused on absolute returns and capital preservation, with the objective of generating attractive risk-adjusted returns over the long-term, considered five years or longer.

WHY INVEST?

Invested Alongside You

Our investment team, family and friends are invested alongside you to not only provide peace of mind, but also clear alignment.

Family Office Investing

This is our 'best ideas' fund encompassing all major asset classes and leveraging the research and investment management we provide to family office clients.

We scout the globe to identify the best opportunities, irrespective of their sector, geography and asset class.

Proven and Outcome Focused

We have the discipline and expertise to cut through the noise and challenge the status quo, as and when required, to achieve the best outcome for our clients.

Our strong track record of achieving consistent results for our clients is testament to this.

The Right Way

Doing things the 'right way' both technically and ethically is at our core – it is who we are.

Good investing requires as much a solid temperament as strong analysis.

FUND PROFILE

Absolute Return Focused

Minimum Investment
$250,000

Management Fee
0.85% p.a. + GST

Performance Fee
15% p.a. of performance above the benchmark (8.00% p.a.), subject to a high water mark

Timeframe
The Fund is suited to investors with a long-term investment horizon.

Entry/Exit Fees
Nil

Distribution Frequency
Annually, subject to availability of income.

Typical Number of Investments
20 to 40

Trustee
Independently owned, DDH Graham Limited.

The Fund provides access to Family Office investment expertise and investment ideas, without the barrier of a significant investment minimum.

Objective
To deliver sustainable, long term risk- adjusted returns with a focus on capital preservation.

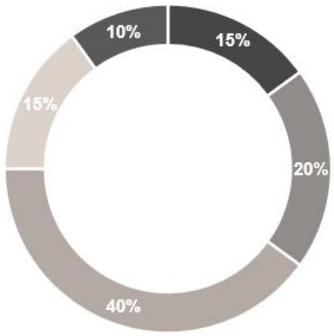
Structure
The Fund is an open-ended, single class, unregistered managed investment scheme structured as a unitised trust, for wholesale investors only.

Investment Mandate
Unconstrained, incorporating listed securities, managed funds and private companies; long and short positions; all geographies.

Investment Philosophy
The Fund's investment process is founded on the underlying principle that good investing requires a solid temperament as much as strong analysis.

Investing is principled upon long-term compounding of returns and not short-term speculative price forecasts. All of the Fund's investments are subject to a rigorous five step review process, consistent with the approach used across Alvia's five asset class model portfolios.

Portfolio Weighting



Asset value play - 15%
A business that is currently priced at a material discount to its book value or net asset value ('NAV').

Cyclical opportunity - 20%
A business that operates in an industry with earnings that are highly correlated to commodity prices and/or economic activity, where the investment team believes there is a material mispricing relative to the current stage of the economic cycle.

Long-term compounder - 40%
A business that is the leader or one of the leaders in its industry that has consistently delivered growth in revenue, earnings and cash flow across the business cycle.

Income buttress - 15%
Investments that have a strong and stable income profile with lower levels of price volatility. These investments tend to have a lower (or negative) correlation to typical equity and equity-like securities.

Portfolio hedge - 10%
Investments that have a low or negative correlation to listed equities and other equity-like asset classes, to reduce the volatility of portfolio returns (e.g. gold and the US dollar).

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